

The Needham September 11th Scholarship Fund Contribution Form (Please Print)

Please provide name, address, and social security number of the individual making the contribution.

Name _____ Address _____
Social Security Number (required) _____ City _____ State _____ Zip _____

1. TO CONTRIBUTE CASH

Please accept my tax-deductible contribution* to The Needham September 11th Scholarship Fund:

- Other: _____ I would like to donate appreciated securities
(please send me information)
 US\$5,000 US\$500
 US\$2,500 US\$100
 US\$1,000 My check is enclosed payable to: _____

Needham September 11th Scholarship Fund

Organization, Individual, or Family

Name: _____
Company _____
Address: _____
City, State: _____ Zip / Country: _____

* Please verify with your tax advisor.

2. TO CONTRIBUTE SECURITIES OR MUTUAL FUNDS HELD AT NEEDHAM & COMPANY

Please note that all trades are transacted in shares. If you prefer to indicate a dollar amount, please be aware that it is approximate. We will make a current estimate of the number of shares needed to reach the dollar amount indicated, but due to market conditions at the close of the market on the day the transaction is processed, the amount may vary.

MUTUAL FUND

SECURITY

Name of Mutual Fund	_____	Name of Security	_____
Account Number	_____	Account Number	_____
Number of Shares	_____	Number of Shares	_____
Approximate Dollar Amount (optional)	_____ \$	Approximate Dollar Amount (optional)	_____ \$

3. TO CONTRIBUTE STOCK CERTIFICATES HELD IN PERSONAL POSSESSION

Name of Stock	_____	Number of Shares	_____	Name of Stock	_____	Number of Shares	_____
Broker's Phone	_____			Broker's Phone	_____		

Name of Mutual Fund

Name of Security

Account Number

Account Number

Number of Shares \$
Approximate Dollar Amount
(optional)

Number of Shares \$
Approximate Dollar Amount
(optional)

To donate appreciated securities, please deliver to the following:

For Electronic Delivery of Shares
Bear Stearns Securities Corp.
DTC #352
Account Name: Needham September 11th Scholarship Fund
Acct. #137-04477

Please contact us directly at 212/705-0314.

Mail this form with the completed Letter of Instruction to the address below.

4. TO CONTRIBUTE SECURITIES OR MUTUAL FUNDS HELD OUTSIDE OF NEEDHAM & COMPANY

MUTUAL FUND

SECURITY

Firm Name

Firm Name

Broker Name

Broker Name

Broker's Phone

Broker's Phone

Mail or fax this form to the address/fax below

I hereby certify that, to the best of my knowledge, all information presented in connection with this form is accurate, and I will notify the Needham & Company promptly of any changes in writing. (Please attach additional donor signatures if necessary).

Donor Signature

Date

Needham September 11th Scholarship Fund

445 Park Avenue
New York, NY 10022
Attn: Joseph Turano

(212) 705-0375 Fax
(800) 926-2765
www.needhamco.com

The Needham September 11th Scholarship Fund is a public charity and donor-advised fund. Needham & Company provides investment management and administrative services to the Fund.